



# **guided tour**

in tableau

# purpose

- step-by-step guide / user manual
  - holistic view on dashboard capabilities
  - showcase functions and value provided
  - self-service approach
  - provide use cases
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- ▶ polished **user experience**
  - ▶ drive **user adoption**
  - ▶ **trust** in and **engagement** towards the dashboard and it's content

# things to consider

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- total number of pages
- amount of content on each page
- font type
- use transparent layer OR screenshots to showcase interactions
- Do user really need it?
- For how long should it be the landing page?

# process

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- build a **tableau** dashboard
- write a guided tour script
- take dashboard screeshots
- mess around in **figma**
- export the mess you've made
- build additional stuff in tableau - parameter, calculated fields etc.
- add map background images
- connect the dots images
- pagination!
- get some tableau **dashboard actions** done

# voilà!

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